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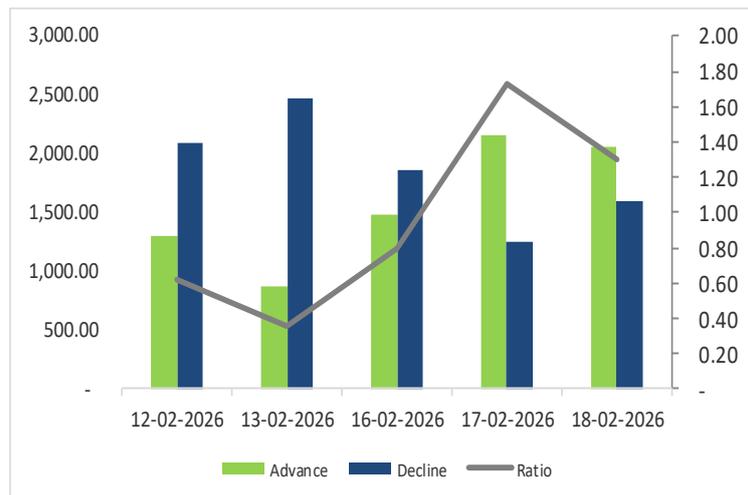
### Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	17239.25	0.54%	16968.03	17264.46	17508.48	17595.49
Nifty MidCap 50	17123.45	0.44%	16882.33	16965.13	16863.52	16517.12
Nifty Auto	28327.6	0.54%	27317.45	27409.44	27001.1	26005.16
Bank Nifty	61550.8	0.62%	59558.55	59219.73	58383	56802.27
Nifty Energy	36517.1	0.35%	35041.21	35011.91	35112.01	35258.03
Nifty Financial Services	28463.25	0.62%	27419.73	27407.26	27212.92	26607.61
Nifty FMCG	52406.5	1.21%	51652.26	52942.6	53946.56	54764.15
Nifty IT	32668.3	-1.23%	37710.75	37731.13	37366.78	37351.09
Nifty Pharma	22541.95	0.21%	22047.24	22277.69	22302.12	22117.4
Nifty PSU Bank	9625.65	1.31%	8806.05	8603.41	8255.62	7762.85
NIDFENCE	8177.95	0.70%	7841.5	7837.91	7856.99	7695.88

### Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
UNIECOM	363.73	114.80	4.56
AEROFLEX	244.40	224.20	4.43
COHANCE	162.37	324.50	5.66
GODFRYPHP	112.96	2478.90	4.90
OSIAHYPER	90.11	11.39	4.74
BHARATWIRE	69.33	184.20	5.63
AFIL	57.53	5.54	4.17
BLBLIMITED	23.56	18.27	5.09
E2E	22.39	2887.00	4.88
AURIONPRO	16.58	982.00	4.45

### NSE Advance – Decline Ratio



### Technical View – NIFTY (25,819.35)

NIFTY [N59901] 25819.35, 0.37%  
Price Avg(E,20) Avg(E,50)



#### Observations

- Stepping into the market, NIFTY opened trading at 25,752.65, rising up to mark an intraday high of 25,828.05, as the stock closes for the day by rising 0.37% from the previous day to end at 25,819.35. Gains in metal, PSU banking and FMCG sector helped cap the losses caused by the fall in IT sector stocks. Positive market sentiments were witnessed amid continued Foreign institutional fund inflows in the Indian market.
- On the daily timeframe, a bullish candlestick with minor upper shadow and lengthy lower shadow was observed hinting at the buying interest emerging at lower levels as the index sits above the key moving averages and the Middle Bollinger Band. MACD histogram expanded slightly to 39.13 as the MACD line rose to 29.05 and continues to trade above the Signal line. RSI has increased to 53.91 as it retains its position over the reference line. In conclusion, all indicators suggest sideways trading range for the index however bullish momentum is strengthening.
- Looking at the levels, it appears that 26017 is performing as a significant resistance level for the Nifty. On the higher side, though, 25856/25877/25947 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 25673/25651/25581 and 25511 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
25660.46	25685	25591.17	25231.67

**Technical View – BANK NIFTY (61,550.80)**



**Observations.**

- On the 18th, BANKNIFTY started trading at 61,255.35. reaching to mark a high and a low of 61,596.85 and 61,100.90 respectively and closed above the day high post the 61,000 mark at 61,550.80, gaining 0.62% in the process. Exceptional performance by the PSU banks which led the sector to gain around 1.31% supported BANKNIFTY in extending the gains for yet another session and inch closer to record high level.
- BANKNIFTY depicted a long bodied bullish candlestick with an upper shadow and a slightly longer lower shadow as the index trades far superior to the key 20,50,100,200-day moving averages and is moving nearer to the Upper Bollinger Band. MACD histogram had expanded from 123.30 to 147.12 with the MACD line rising up to move over the Signal line. RSI has shifted to 64.86 as it survives beyond the reference line. Overall, bulls are in a clear advantage with all the indicators signalling a positive upward trend.
- Collectively, these factors reinforce a constructive outlook for the index in the near term. Looking at the levels, it appears that 61664 is performing as a significant resistance level for the Nifty. On the higher side, though, 60723/61912/62102 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 61168/61110/60920 and 60731 levels.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
60292.39	59667.14	58746.52	57112.38

## NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL	Expiry
Current	25819	25978	158.65	4.76	1.44	1.22	30-03-2026
Previous	25725	25736	10.60	0.15	0.98	0.86	24-02-2026
Change (%)	0.37	0.94	-	-	-	-	

### Long Build Up (Expiry: 30/03/2026)

Scrip	Last Close	Price Change (%)	OI Change (%)
RVNL	288.1	1.71	8.79
NMDC	80.71	1.38	17.71
VEDL	679.35	1.18	17.33
MAXHEALTH	1092.8	1.05	19.58
ABB	5891.5	1.12	13.67

### Long Unwinding (Expiry: 30/03/2026)

Scrip	Last Close	Price Change (%)	OI Change (%)

### Short Build-up (Expiry: 30/03/2026)

Scrip	Last Close	Price Change (%)	OI Change (%)
LTIM	5060	-1.91	26.04
OFSS	6744.5	-1.71	30.13
ADANIANT	2215.3	-1.44	28.87
AUROPHARMA	1173.8	-1.42	23.73
COFORGE	1375.8	-0.72	24.73

### Short Covering (Expiry: 30/03/2026)

Scrip	Last Close	Price Change (%)	OI Change (%)

## FII Holdings (OI) – Long Short Ratio

Products	Long	Short
<b>Index Future</b>	<b>23%</b>	<b>77%</b>
Stock Future	59%	41%
<b>Index Options</b>		
CALL	52%	48%
PUT	59%	41%
<b>Stock Options</b>		
CALL	41%	59%
PUT	53%	47%
Total	56%	44%

## Highest OI – CE

Strike Price	Highest OI
26000	3757215
27000	3705805
26500	2462720
28000	1579470
25500	1168635
27500	972465
25000	787710
23000	773365
29000	747380
30000	734255

## Highest OI – PE

Strike price	Highest OI
25000	5459855
24000	3967155
26000	3413875
25500	2564510
24500	2352285
23000	2018590
27000	1383810
22000	1186085
23500	974025
21000	934025

**F&O Ban for Today: SAIL & SAMMAANCAP**

## Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2213.00	2284.27	2251.32	2218.37	2185.42	2152.47
2	ADANIPTS	1550.00	1576.67	1564.17	1551.67	1539.17	1526.67
3	APOLLOHOSP	7645.00	7715.00	7675.00	7635.00	7595.00	7555.00
4	ASIANPAINT	2434.40	2464.73	2448.88	2433.03	2417.18	2401.33
5	AXISBANK	1376.30	1394.23	1381.88	1369.53	1357.18	1344.83
6	BAJAJ-AUTO	10004.00	10143.67	10041.42	9939.17	9836.92	9734.67
7	BAJFINANCE	1020.50	1036.40	1027.08	1017.75	1008.43	999.10
8	BAJAJFINSV	2060.20	2081.27	2068.32	2055.37	2042.42	2029.47
9	BEL	446.90	456.20	452.53	448.85	445.18	441.50
10	BHARTIARTL	2021.60	2035.33	2028.53	2021.73	2014.93	2008.13
11	CIPLA	1350.00	1361.80	1354.40	1347.00	1339.60	1332.20
12	COALINDIA	418.20	422.40	419.55	416.70	413.85	411.00
13	DRREDDY	1282.90	1298.57	1291.12	1283.67	1276.22	1268.77
14	EICHERMOT	8020.00	8101.33	8052.08	8002.83	7953.58	7904.33
15	ETERNAL	277.10	289.90	284.08	278.25	272.43	266.60
16	GRASIM	2936.00	2963.87	2944.42	2924.97	2905.52	2886.07
17	HCLTECH	1464.90	1503.63	1483.73	1463.83	1443.93	1424.03
18	HDFCBANK	923.70	928.87	925.89	922.92	919.94	916.97
19	HDFCLIFE	729.70	747.60	734.68	721.75	708.83	695.90
20	HINDALCO	898.75	914.68	906.86	899.03	891.21	883.38
21	HINDUNILVR	2326.00	2343.20	2331.75	2320.30	2308.85	2297.40
22	ICICIBANK	1406.00	1419.13	1412.43	1405.73	1399.03	1392.33
23	ITC	332.65	338.28	334.21	330.13	326.06	321.98
24	INFY	1372.00	1428.47	1400.62	1372.77	1344.92	1317.07
25	INDIGO	4972.00	5016.13	4996.73	4977.33	4957.93	4938.53
26	JSWSTEEL	1253.00	1273.53	1263.63	1253.73	1243.83	1233.93
27	JIOFIN	263.90	266.13	264.76	263.38	262.01	260.63
28	KOTAKBANK	425.70	430.87	427.84	424.82	421.79	418.77
29	LT	4310.00	4375.93	4338.98	4302.03	4265.08	4228.13
30	M&M	3543.00	3585.53	3554.63	3523.73	3492.83	3461.93
31	MARUTI	15165.00	15324.33	15241.83	15159.33	15076.83	14994.33
32	MAXHEALTH	1085.00	1097.77	1089.64	1081.52	1073.39	1065.27
33	NTPC	368.00	372.00	370.35	368.70	367.05	365.40
34	NESTLEIND	1301.90	1319.83	1307.13	1294.43	1281.73	1269.03
35	ONGC	264.70	268.00	266.23	264.45	262.68	260.90
36	POWERGRID	299.50	303.87	301.97	300.07	298.17	296.27
37	RELIANCE	1441.00	1457.00	1445.55	1434.10	1422.65	1411.20
38	SBILIFE	2061.00	2080.60	2066.60	2052.60	2038.60	2024.60
39	SHRIRAMFIN	1074.70	1092.97	1085.47	1077.97	1070.47	1062.97
40	SBIN	1219.20	1229.20	1224.15	1219.10	1214.05	1209.00
41	SUNPHARMA	1725.50	1737.90	1731.15	1724.40	1717.65	1710.90
42	TCS	2694.50	2766.63	2730.28	2693.93	2657.58	2621.23
43	TATACONSUM	1167.00	1189.40	1175.70	1162.00	1148.30	1134.60
44	TMPV	382.80	388.93	385.68	382.43	379.18	375.93
45	TATASTEEL	208.85	213.52	210.44	207.37	204.29	201.22
46	TECHM	1500.00	1550.33	1526.88	1503.43	1479.98	1456.53
47	TITAN	4251.00	4284.67	4262.87	4241.07	4219.27	4197.47
48	TRENT	4181.90	4237.30	4205.30	4173.30	4141.30	4109.30
49	ULTRACEMCO	13068.00	13158.67	13104.17	13049.67	12995.17	12940.67
50	WIPRO	212.15	219.08	216.01	212.94	209.87	206.80

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

**StockHolding Services Limited****(Formerly known as SHCIL Services Limited)****CIN NO: U65990MH1995GOI085602 SEBI - RA: INH000001121****Plot No. P-51, T.T.C. Industrial Area, MIDC Mahape, Navi Mumbai – 400 710****Call to us: 91-080-69850100****E-Mail: [customerdesk@stockholdingservices.com](mailto:customerdesk@stockholdingservices.com)****[www.stockholdingservices.com](http://www.stockholdingservices.com)****Disclaimer**

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### **S. Devarajan**

*MBA (Finance & Foreign Trade), Ph.D. (Financial Management)*  
**Head of Research & Quant Strategist**

#### **Sourabh Mishra**

MMS (Finance)  
**Research Analyst**

#### **Mahesh R. Chavan**

MSC (Finance)  
**Research Analyst**

#### **Mahima Satish**

BSC (Finance)  
**Research Associate**